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METALIC TECHNOFORGE LIMITED

CIN: U28999GJ2016PLC093975

Our Company was originally incorporated under the name “Metalic Technoforge Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to “Metalic Technoforge Limited” vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on July 03, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 06, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U28999GJ2016PLC093975.

Registered Office: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda Sanghani, Gujarat, India;
Telephone: +91 9033332532 | Email: investors@metalichtechnoforge.com | Website: www.metalichtechnoforge.com/
Contact Person: Ms. Parul Wadhawan, Company Secretary and Compliance Officer;

THE PROMOTERS OF OUR COMPANY ARE MR. GAJIPARA KEYUR DHIRAJLAL, MR. TRAMBADIYA DHAVAL VRAJLAL, MR. VADODARIYA SATISH RAMESHBHAI, MR. KAPADIYA VIPUL K, MR. GAJIPARA RONAKKUMAR MANSUKHBHAI, MR. RUPAPARA JAY RAMESHBHAI AND MS. EKTA SATISH VADODARIYA

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE).”

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 64,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF METALIC TECHNOFORGE LIMITED (“OUR COMPANY” OR “METALIC” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH UPTO 3,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 61,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.05 % AND 25.68 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION – Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 72/- to ₹ 77/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE FLOOR PRICE IS 10.11 TIMES AND AT THE CAP PRICE IS 10.81TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

ANCHOR BID OPENS ON: MONDAY, JULY 20, 2026
OPENS ON: TUESDAY, JULY 21, 2026
CLOSES ON: THURSDAY, JULY 23, 2026

Incorporated in 2016, our Company is engaged in the business of manufacturing of closed die forged and precision machined components. Our product portfolio comprises a wide range of complex and safety critical forged and precision machined products, including big rings, small rings, ball studs, gear blanks with broaching, gears, coupling assemblies and other critical components catering to diverse end-use industries. We primarily serve domestic and global original equipment manufacturers (“OEMs”) across automotive and non-automotive industries. Our operations include die manufacturing, forging, heat treatment, shot blasting, precision machining, testing and quality assurance processes.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 3,28,000 EQUITY SHARES OR 5.06% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “Basis for Issue Price” beginning on page number 131 of the Red Herring Prospectus.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality.**
 - We are subject to various laws and extensive government regulations and if we fail to obtain, maintain or renew our statutory and regulatory licenses, permits and approvals required in the ordinary course of our business, including environmental, health and fire safety laws and other regulations, our business financial condition, results of operations and cash flows may be adversely affected.
 - Our Promoter, Mr. Rupapara Jay Rameshbhai, was formerly associated with a partnership firm against which Goods and Services Tax proceedings are pending. Although he has retired from the partnership and has no present role in its affairs, any adverse developments in such proceedings may require his participation in regulatory proceedings and may adversely affect his reputation and, consequently, our business, financial condition, results of operations and prospects.
 - A significant portion of our domestic revenue is derived from customers located in Gujarat, Maharashtra and Uttar Pradesh which accounted for 62.45%, 59.22%, and 78.70% of our revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Any adverse developments in these regions may materially and adversely affect our business, financial condition, results of operations and cash flows.
 - We export our products to various countries and our revenue from customers outside India represented 35.40%, 37.72%, and 18.57%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, geographic concentration, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.
 - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:**

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV per Share (₹)
Metalic Technoforge Limited	[●]	10	7.12	[●]	37.00	19.10
Peer Group						
Amic Forging Limited	1791.9	10	26.78	66.91	13.31%	197.60
Tirupati Forge Limited	69.07	2	0.51	135.43	4.72%	10.53
Paramount Speciality Forgings Limited	32.25	10	2.16	14.93	7.57%	28.57

- Notes:**
- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026, after considering the bonus issue.
 - P/E Ratio has been computed based on their respective closing market price on July 13, 2026, as divided by the Basic EPS as on March 31, 2026.
 - RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.
 - Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
 - Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.
 - The face value of our share is ₹10/- per share and the Issue Price is of ₹ [●] per share are [●] times of the face value.
- 3. Weighted Average Return on Net worth for the last 3 financial years (RoNW)**
As per Restated Financial Statements:

Particulars	RoNW (%)	Weights
March 31, 2026	37.00%	3
March 31, 2025	51.88%	2
March 31, 2024	55.21%	1
Weighted Average	45.00%	

Note: Return on Net Worth (%) = Profit for the period/ year / Net Worth at the end of the period/year.

- 4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI:**
- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares

- There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid - up share capital of the Company (calculated based on the pre-issue share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
 - Since there are no such transactions to report under (a) and (b), the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions has been computed.**

Primary Transactions:

Date of Allotment	No. of Equity Shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of Allotment	Nature of Consideration	Total consideration
August 10, 2024	6,50,000	10	10/-	Right Issue	Cash	65,00,000
May 23, 2025	29,200	10	1,250	Preferential allotment	Cash	3,65,00,000
March 17, 2026	1,64,67,200	10	Nil	Bonus Issue	Other than Cash	Nil
Total	1,71,46,400	-	-	-	-	4,30,00,000

Weighted Average Cost of Acquisition based on Primary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)*

2.50

Secondary Transactions

Date of transfer	Details of transferor	Details of transferee	Number of Equity Shares	Face value per equity share (₹)	Acquisition/ transfer price per equity share (₹)	Nature of Consideration	Total consideration
July 12, 2024	Mr. Gajipara Keyur Dhirajlal	Mr. Gajipara Ronakkumar Mansukhbhai	1	10	1015/-	Cash	1,015
July 12, 2024	Mr. Rupapara Jay Rameshbhai	Mr. Vivekkumar Girishbhai Butani	1	10	1015/-	Cash	1,015
Total	-	-	2	-	-	-	2,030

Weighted Average Cost of Acquisition based Secondary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)*

1,015

*Comprising of Promoters and members of the Promoter Group

d) Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Past transactions	Weighted average cost of acquisition per Equity Shares (₹)*	No. of times at Floor Price (i.e., ₹ 72) *	No. of times at Cap Price (i.e., ₹ 77) *
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for Primary transactions as per paragraph (c) above	2.50	28.8 times	30.8 times
Weighted average cost of acquisition for secondary transactions as per paragraph (c) above	1015	0.07 times	0.07 times

As certified by our Auditor, by way of their certificate dated July 15,2026.

(Continued next page...)

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ADDITIONAL INFORMATION FOR INVESTORS							
1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.							
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date – None of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.							
3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:							
Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽¹⁾			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 72/-)	Share holding (in %)	At the upper end of the price band (₹ 77/-)	Share holding (in %)
Promoters							
1	Mr. Gajipara Keyur Dhirajlal	46,74,983	26.72%	46,74,983	19.49%	46,74,983	19.49%
2	Mr. Vadodariya Satish Rameshbhai	17,00,000	9.72%	17,00,000	7.09%	17,00,000	7.09%
3	Mr. Trambadiya Dhaval Vrajlal	22,10,000	12.63%	22,10,000	9.21%	22,10,000	9.21%
4	Mr. Kapadiya Vipul K	17,00,000	9.72%	17,00,000	7.09%	17,00,000	7.09%
5	Mr. Gajipara Ronakkumar Mansukhbhai	26,35,017	15.06%	26,35,017	10.99%	26,35,017	10.99%
6	Mr. Rupapara Jay Rameshbhai	16,99,983	9.72%	16,99,983	7.09%	16,99,983	7.09%
Promoter Group ⁽²⁾							
7	Mr. Rameshbhai Ukabhai Rupapara	10,200	0.06%	10,200	0.04%	10,200	0.04%
Top 10 Public Shareholders ⁽²⁾							
8	Mr. Ankit Rameshbhai Savaliya	6,80,000	3.89%	6,80,000	2.84%	6,80,000	2.84%
9	Mr. Vishal Amrutlal Malani	6,80,000	3.89%	6,80,000	2.84%	6,80,000	2.84%
10	Mr. Pankil Chandubhai Padharia	3,74,000	2.14%	3,74,000	1.56%	3,74,000	1.56%
11	Mr. Vivekkumar Girishbhai Butani	3,40,017	1.94%	3,40,017	1.42%	3,40,017	1.42%
12	Schapenberg Industries Gmbh	1,70,000	0.97%	1,70,000	0.71%	1,70,000	0.71%
13	Ms. Malani Nehaben Anilbhai	68,000	0.39%	68,000	0.28%	68,000	0.28%
14	Mr. Anil Premjibhai Malani	68,000	0.39%	68,000	0.28%	68,000	0.28%
15	Mr. Ninad Vasantbhai Rajyaguru	47,600	0.27%	47,600	0.20%	47,600	0.20%
16	Mr. Rishi Dineshbhai Parekh	40,800	0.23%	40,800	0.17%	40,800	0.17%
17	Mr. Sharad Shamjibhai Patel	40,800	0.23%	40,800	0.17%	40,800	0.17%
Total		1,71,39,400	97.96 %	1,71,39,400	71.46 %	1,71,39,400	71.46 %

Notes:

1) Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).

2) As on the date of the Red Herring Prospectus, we have total 32 (Thirty-Two) shareholders, out of which 25 are Public Shareholders.

3) The Promoter Group Shareholders are NA.

BASIS FOR ISSUE PRICE		
The “Basis for Issue Price” on page 131 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis for Issue Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Issue Price” on page 131 of the Red Herring Prospectus.		

INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NII) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock.	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day

Filing of Listing Application with Stock Exchanges and issuance of trading notice

Publish allotment advertisement

Trading starts

Before 7:30 pm on T+2 day

On the website of Issuer, Merchant Banker and RTI - **before 9 pm on T+2 day.**
In newspapers - **on T+3 day** but not later than **T+4 day**

T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “*History and Certain Corporate Matters*” on page 216 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “*Material Contracts and Documents for Inspection*” on page 439 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 17,49,64,000 divided into 1,74,96,400 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “*Capital Structure*” on the page 90 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr.Gajipara Keyur Dhirajlal	10.00	2,000	Mr. Gajipara Keyur Dhirajlal	10.00	46,74,983
Mr.Satish Rameshbhai Vadodariya	10.00	2,000	Mr. Trambadiya Dhaval Vrajlal	10.00	22,10,000
Mr.Trambadiya Dhaval Vrajlal	10.00	2,000	Mr. Vadodariya Satish Rameshbhai	10.00	17,00,000
Mr.Kapadiya Vipul K	10.00	2,000	Mr. Kapadiya Vipul K	10.00	17,00,000
Mr. Pankil Chandubhai Padharia	10.00	2,000	Mr. Gajipara Ronakkumar Mansukhbhai	10.00	26,35,017
-	-	-	Mr. Rupapara Jay Rameshbhai	10.00	16,99,983
-	-	-	Ms. Ekta Satish Vadodariya	-	-

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“**NSE Emerge**”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on July 15, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the “Disclaimer Clause of NSE” beginning on page 354 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 25 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD. SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183	Bigshare Services Pvt. Ltd. BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Registration No.: INR00001385	Metalic Technoforge Limited MS. PARUL WADHAWAN, Company Secretary & Compliance Officer Address: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, VillagePadavala, Veraval (Shapar), Rajkot360024, Kotda Sanghani, Gujarat, India. Tel. No.: +91 9033332532 Email: investors@metalictchnoforge.com Website: www.metalictchnoforge.com/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.shcapl.com and website of Company at www.metalictchnoforge.com/

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Metalic Technoforge Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “*Issue Procedure*” on page 378 of the Red Herring Prospectus

Banker to the Issue: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP.

Date: July 15, 2026

Place: Rajkot, Gujarat

Metalic Technoforge Limited is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gujarat on July 15, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com , the website of the NSE i.e., www.nseindia.com, and website of our Company at www.metalictchnoforge.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “*Risk Factors*” on page 25 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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(Please scan this QR code to view the RHP)

METALIC TECHNOFORGE LIMITED

CIN: U28999GJ2016PLC093975

Our Company was originally incorporated under the name “Metalic Technoforge Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to “Metalic Technoforge Limited” vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on July 03, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 06, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U28999GJ2016PLC093975.

Registered Office: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda Sanghani, Gujarat, India;

Telephone: +91 9033332532 | Email: investors@metalictechnoforge.com | Website: www.metalictechnoforge.com/

Contact Person: Ms. Parul Wadhawan, Company Secretary and Compliance Officer;

THE PROMOTERS OF OUR COMPANY ARE MR. GAJIPARA KEYUR DHIRAJLAL, MR. TRAMBADIYA DHAVAL VRAJLAL, MR. VADODARIYA SATISH RAMESHBHAI, MR. KAPADIYA VIPUL K, MR. GAJIPARA RONAKKUMAR MANSUKHBHAI, MR. RUPAPARA JAY RAMESHBHAI AND MS. EKTA SATISH VADODARIYA

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE).”

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 64,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF METALIC TECHNOFORGE LIMITED (“OUR COMPANY” OR “METALIC” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH UPTO 3,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 61,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.05 % AND 25.68 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

*Subject to finalisation of basis of allotment.

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION – Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 72/- to ₹ 77/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE FLOOR PRICE IS 10.11 TIMES AND AT THE CAP PRICE IS 10.81TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

ANCHOR BID OPENS ON: MONDAY, JULY 20, 2026
OPENS ON: TUESDAY, JULY 21, 2026
CLOSES ON: THURSDAY, JULY 23, 2026

Incorporated in 2016, our Company is engaged in the business of manufacturing of closed die forged and precision machined components. Our product portfolio comprises a wide range of complex and safety critical forged and precision machined products, including big rings, small rings, ball studs, gear blanks with broaching, gears, coupling assemblies and other critical components catering to diverse end-use industries. We primarily serve domestic and global original equipment manufacturers (“OEMs”) across automotive and non-automotive industries. Our operations include die manufacturing, forging, heat treatment, shot blasting, precision machining, testing and quality assurance processes.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 3,28,000 EQUITY SHARES OR 5.06% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “Basis for Issue Price” beginning on page number 131 of the Red Herring Prospectus.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality.**
 - We are subject to various laws and extensive government regulations and if we fail to obtain, maintain or renew our statutory and regulatory licenses, permits and approvals required in the ordinary course of our business, including environmental, health and fire safety laws and other regulations, our business financial condition, results of operations and cash flows may be adversely affected.
 - Our Promoter, Mr. Rupapara Jay Rameshbhai, was formerly associated with a partnership firm against which Goods and Services Tax proceedings are pending. Although he has retired from the partnership and has no present role in its affairs, any adverse developments in such proceedings may require his participation in regulatory proceedings and may adversely affect his reputation and, consequently, our business, financial condition, results of operations and prospects.
 - A significant portion of our domestic revenue is derived from customers located in Gujarat, Maharashtra and Uttar Pradesh which accounted for 62.45%, 59.22%, and 78.70% of our revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Any adverse developments in these regions may materially and adversely affect our business, financial condition, results of operations and cash flows.
 - We export our products to various countries and our revenue from customers outside India represented 35.40%, 37.72%, and 18.57%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, geographic concentration, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.
 - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.
- Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:**

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV per Share (₹)
Metalic Technoforge Limited	[●]	10	7.12	[●]	37.00	19.10
Peer Group						
Amic Forging Limited	1791.9	10	26.78	66.91	13.31%	197.60
Tirupati Forge Limited	69.07	2	0.51	135.43	4.72%	10.53
Paramount Speciality Forgings Limited	32.25	10	2.16	14.93	7.57%	28.57

- Notes:**
- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026, after considering the bonus issue.
 - P/E Ratio has been computed based on their respective closing market price on July 13, 2026, as divided by the Basic EPS as on March 31, 2026.
 - RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.
 - Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
 - Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.
 - The face value of our share is ₹10/- per share and the Issue Price is of ₹ [●] per share are [●] times of the face value.
- 3. Weighted Average Return on Net worth for the last 3 financial years (RoNW)**
As per Restated Financial Statements:

Particulars	RoNW (%)	Weights
March 31, 2026	37.00%	3
March 31, 2025	51.88%	2
March 31, 2024	55.21%	1
Weighted Average	45.00%	

Note: Return on Net Worth (%) = Profit for the period/ year / Net Worth at the end of the period/year.

- 4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI:**
- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares

- There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.
- The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)**
There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid - up share capital of the Company (calculated based on the pre-issue share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.
 - Since there are no such transactions to report under (a) and (b), the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions has been computed.**

Primary Transactions:

Date of Allotment	No. of Equity Shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of Allotment	Nature of Consideration	Total consideration
August 10, 2024	6,50,000	10	10/-	Right Issue	Cash	65,00,000
May 23, 2025	29,200	10	1,250	Preferential allotment	Cash	3,65,00,000
March 17, 2026	1,64,67,200	10	Nil	Bonus Issue	Other than Cash	Nil
Total	1,71,46,400	-	-	-	-	4,30,00,000
Weighted Average Cost of Acquisition based on Primary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)*						2.50

Secondary Transactions

Date of transfer	Details of transferor	Details of transferee	Number of Equity Shares	Face value per equity share (₹)	Acquisition/ transfer price per equity share (₹)	Nature of Consideration	Total consideration
July 12, 2024	Mr. Gajipara Keyur Dhirajlal	Mr. Gajipara Ronakkumar Mansukhbhai	1	10	1015/-	Cash	1,015
July 12, 2024	Mr. Rupapara Jay Rameshbhai	Mr. Vivekkumar Girishbhai Butani	1	10	1015/-	Cash	1,015
Total	-	-	2	-	-	-	2,030
Weighted Average Cost of Acquisition based Secondary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)*							1,015

*Comprising of Promoters and members of the Promoter Group

- Weighted average cost of acquisition, Issue Price**
Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Past transactions	Weighted average cost of acquisition per Equity Shares (₹)*	No. of times at Floor Price (i.e., ₹ 72) *	No. of times at Cap Price (i.e., ₹ 77) *
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for Primary transactions as per paragraph (c) above	2.50	28.8 times	30.8 times
Weighted average cost of acquisition for secondary transactions as per paragraph (c) above	1015	0.07 times	0.07 times

As certified by our Auditor, by way of their certificate dated July 15, 2026.

(Continued next page...)

(Continued from previous page...)

ADDITIONAL INFORMATION FOR INVESTORS

1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.

2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date – None of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.

3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:

Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽¹⁾			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 72/-)		At the upper end of the price band (₹ 77/-)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters							
1	Mr. Gajipara Keyur Dhirajlal	46,74,983	26.72%	46,74,983	19.49%	46,74,983	19.49%
2	Mr. Vadodariya Satish Rameshbhai	17,00,000	9.72%	17,00,000	7.09%	17,00,000	7.09%
3	Mr. Trambadiya Dhaval Vrajilal	22,10,000	12.63%	22,10,000	9.21%	22,10,000	9.21%
4	Mr. Kapadiya Vipul K	17,00,000	9.72%	17,00,000	7.09%	17,00,000	7.09%
5	Mr. Gajipara Ronakkumar Mansukhbhai	26,35,017	15.06%	26,35,017	10.99%	26,35,017	10.99%
6	Mr. Rupapara Jay Rameshbhai	16,99,983	9.72%	16,99,983	7.09%	16,99,983	7.09%
Promoter Group ⁽²⁾							
7	Mr. Rameshbhai Ukabhai Rupapara	10,200	0.06%	10,200	0.04%	10,200	0.04%
Top 10 Public Shareholders ⁽²⁾							
8	Mr. Ankit Rameshbhai Savaliya	6,80,000	3.89%	6,80,000	2.84%	6,80,000	2.84%
9	Mr. Vishal Amrutlal Malani	6,80,000	3.89%	6,80,000	2.84%	6,80,000	2.84%
10	Mr. Pankil Chandubhai Padharia	3,74,000	2.14%	3,74,000	1.56%	3,74,000	1.56%
11	Mr. Vivekkumar Girishbhai Butani	3,40,017	1.94%	3,40,017	1.42%	3,40,017	1.42%
12	Schapenberg Industries Gmbh	1,70,000	0.97%	1,70,000	0.71%	1,70,000	0.71%
13	Ms. Malani Nehaben Anilbhai	68,000	0.39%	68,000	0.28%	68,000	0.28%
14	Mr. Anil Premjibhai Malani	68,000	0.39%	68,000	0.28%	68,000	0.28%
15	Mr. Ninad Vasantbhai Rajyaguru	47,600	0.27%	47,600	0.20%	47,600	0.20%
16	Mr. Rishi Dineshbhai Parekh	40,800	0.23%	40,800	0.17%	40,800	0.17%
17	Mr. Sharad Shamjibhai Patel	40,800	0.23%	40,800	0.17%	40,800	0.17%
Total		1,71,39,400	97.96 %	1,71,39,400	71.46 %	1,71,39,400	71.46 %

- Notes:**
- 1) Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
- 2) As on the date of the Red Herring Prospectus, we have total 32 (Thirty-Two) shareholders, out of which 25 are Public Shareholders.
- 3) The Promoter Group Shareholders are NA.

BASIS FOR ISSUE PRICE	
The “Basis for Issue Price” on page 131 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis for Issue Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Issue Price” on page 131 of the Red Herring Prospectus.	
INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day From Issue opening date up to 5 pm on T Day From issue opening date up to 5 pm on T Day
Bid Modification	
Validation of bid details with depositories	
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NI categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day

Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “History and Certain Corporate Matters” on page 216 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 439 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/- each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 17,49,64,000 divided into 1,74,96,400 Equity Shares of ₹ 10/- each. For details of the Capital Structure, see “Capital Structure” on the page 90 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr.Gajipara Keyur Dhirajlal	10.00	2,000	Mr. Gajipara Keyur Dhirajlal	10.00	46,74,983
Mr.Satish Rameshbhai Vadodariya	10.00	2,000	Mr. Trambadiya Dhaval Vrajilal	10.00	22,10,000
Mr.Trambadiya Dhaval Vrajilal	10.00	2,000	Mr. Vadodariya Satish Rameshbhai	10.00	17,00,000
Mr.Kapadiya Vipul K	10.00	2,000	Mr. Kapadiya Vipul K	10.00	17,00,000
Mr. Pankil Chandubhai Padharia	10.00	2,000	Mr. Gajipara Ronakkumar Mansukhbhai	10.00	26,35,017
-	-	-	Mr. Rupapara Jay Rameshbhai	10.00	16,99,983
-	-	-	Ms. Ekta Satish Vadodariya	-	-

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“NSE Emerge”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on July 15, 2026 and Prospectus shall be filed with the RoC in accordance with Section 25(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the “Disclaimer Clause of NSE” beginning on page 354 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 25 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183	 BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Registration No.: INR000001385	 METALIC TECHNOFORGE LIMITED MS. PARUL WADHAWAN, Company Secretary & Compliance Officer Address: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, VillagePadavala, Veraval (Shapar), Rajkot360024, Kotda Sanghani, Gujarat, India. Tel. No.: +91 9033332532 Email: investors@metalictchnoforge.com Website: www.metalictchnoforge.com/ Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.shcapl.com and website of Company at www.metalictchnoforge.com/

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Metalic Technoforge Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the Issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Issue Procedure” on page 378 of the Red Herring Prospectus

Banker to the Issue: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Date: July 15, 2026

Place: Rajkot, Gujarat

Metalic Technoforge Limited is proposing, subject to market conditions and other considerations, public issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gujarat on July 15, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.metalictchnoforge.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “Risk Factors” on page 25 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

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(Please scan this QR code to view the RHP)



METALIC TECHNOFORGE LIMITED

CIN: U28999GJ2016PLC093975

Our Company was originally incorporated under the name “Metalic Technoforge Private Limited” under the provisions of the Companies Act, 2013 vide Certificate of Incorporation dated October 04, 2016, issued by the Deputy Registrar of Companies, Central Registration Centre. Subsequently the status of the Company was changed to public limited and the name of our Company was changed to “Metalic Technoforge Limited” vide Special Resolution passed by the Shareholders at the Extra Ordinary General Meeting of our Company held on July 03, 2025. The fresh certificate of incorporation consequent to conversion was issued on August 06, 2025 by Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U28999GJ2016PLC093975.

Registered Office: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.- 05 & 06, Padavala Main Road, Opp. Electric Power House, Village- Padavala, Veraval (Shapar), Rajkot-360024, Kotda Sanghani, Gujarat, India;

Telephone: +91 9033332532 | **Email:** investors@metalichtechnoforge.com | **Website:** www.metalichtechnoforge.com/

Contact Person: Ms. Parul Wadhawan, Company Secretary and Compliance Officer;

THE PROMOTERS OF OUR COMPANY ARE MR. GAJIPARA KEYUR DHIRAJLAL, MR. TRAMBADIYA DHAVAL VRAJLAL, MR. VADODARIYA SATISH RAMESHBHAI, MR. KAPADIYA VIPUL K, MR. GAJIPARA RONAKKUMAR MANSUKHBHAI, MR. RUPAPARA JAY RAMESHBHAI AND MS. EKTA SATISH VADODARIYA

“THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE).”

THE ISSUE

INITIAL PUBLIC OFFER OF UPTO 64,88,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE “EQUITY SHARES”) OF METALIC TECHNOFORGE LIMITED (“OUR COMPANY” OR “METALIC” OR “THE ISSUER”) FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE (THE “ISSUE PRICE”) AGGREGATING TO ₹ [●] LAKHS (“THE ISSUE”), OF WHICH UPTO 3,28,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE “MARKET MAKER RESERVATION PORTION”). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO 61,60,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [●] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE AGGREGATING TO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE “NET ISSUE”. THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 27.05 % AND 25.68 % RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

**Subject to finalisation of basis of allotment.*

DETAILS OF THE SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION – Not Applicable as the entire issue constitutes fresh issue of equity shares.

PRICE BAND: ₹ 72/- to ₹ 77/- PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH

THE FLOOR PRICE IS 7.2 TIMES THE FACE VALUE OF THE EQUITY SHARES AND CAP PRICE IS 7.7 TIMES OF THE FACE VALUE OF THE EQUITY SHARES.

THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FY 2025-26 AT THE FLOOR PRICE IS 10.11 TIMES AND AT THE CAP PRICE IS 10.81TIMES.

BIDS CAN BE MADE FOR A MINIMUM OF 3200 EQUITY SHARES AND IN MULTIPLES OF 1600 EQUITY SHARES THEREAFTER.

ISSUE PROGRAM

ANCHOR BID OPENS ON: MONDAY, JULY 20, 2026
OPENS ON: TUESDAY, JULY 21, 2026
CLOSES ON: THURSDAY, JULY 23, 2026

Incorporated in 2016, our Company is engaged in the business of manufacturing of closed die forged and precision machined components. Our product portfolio comprises a wide range of complex and safety critical forged and precision machined products, including big rings, small rings, ball studs, gear blanks with broaching, gears, coupling assemblies and other critical components catering to diverse end-use industries. We primarily serve domestic and global original equipment manufacturers (“OEMs”) across automotive and non-automotive industries. Our operations include die manufacturing, forging, heat treatment, shot blasting, precision machining, testing and quality assurance processes.

ALLOCATION OF THE ISSUE

QIB PORTION	NOT MORE THAN 50.00% OF THE NET ISSUE
INDIVIDUAL INVESTOR PORTION	NOT LESS THAN 35.00% OF THE NET ISSUE
NON-INSTITUTIONAL PORTION	NOT LESS THAN 15.00% OF THE NET ISSUE
MARKET MAKER PORTION	UPTO 3,28,000 EQUITY SHARES OR 5.06% OF THE ISSUE

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE RED HERRING PROSPECTUS AND THE TERMS OF THE ISSUE INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE ISSUE AVAILABLE IN ANY MANNER.

The price band is justified based on the qualitative factors, quantitative factors and KPIs disclosed in the chapter title “Basis for Issue Price” beginning on page number 131 of the Red Herring Prospectus.

RISKS TO INVESTORS

- Risk to Investors: Summary description of key risk factors based on materiality.**
 - We are subject to various laws and extensive government regulations and if we fail to obtain, maintain or renew our statutory and regulatory licenses, permits and approvals required in the ordinary course of our business, including environmental, health and fire safety laws and other regulations, our business financial condition, results of operations and cash flows may be adversely affected.
 - Our Promoter, Mr. Rupapara Jay Rameshbhai, was formerly associated with a partnership firm against which Goods and Services Tax proceedings are pending. Although he has retired from the partnership and has no present role in its affairs, any adverse developments in such proceedings may require his participation in regulatory proceedings and may adversely affect his reputation and, consequently, our business, financial condition, results of operations and prospects.
 - A significant portion of our domestic revenue is derived from customers located in Gujarat, Maharashtra and Uttar Pradesh which accounted for 62.45%, 59.22%, and 78.70% of our revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Any adverse developments in these regions may materially and adversely affect our business, financial condition, results of operations and cash flows.
 - We export our products to various countries and our revenue from customers outside India represented 35.40%, 37.72%, and 18.57%, of the total revenue from operations for the financial years ended March 31, 2026, 2025 and 2024, respectively. Our international operations expose us to risks relating to foreign market conditions, geographic concentration, regulatory requirements and foreign exchange fluctuations which could adversely affect our business, financial condition and results of operations.
 - We have certain outstanding litigation against us, an adverse outcome of which may adversely affect our business, reputation and results of operations.

2. Details of suitable ratios of the company and its peer group for the latest full financial year ended March 31, 2026:

Name of Company	CMP (₹)	Face Value (₹)	Basic & Diluted EPS (₹)	P / E Ratio (times)	RoNW (%)	NAV per Share (₹)
Metalic Technoforge Limited	[●]	10	7.12	[●]	37.00	19.10
Peer Group						
Amic Forging Limited	1791.9	10	26.78	66.91	13.31%	197.60
Tirupati Forge Limited	69.07	2	0.51	135.43	4.72%	10.53
Paramount Speciality Forgings Limited	32.25	10	2.16	14.93	7.57%	28.57

Notes:

- The figures for our company are based on Restated Financial Statements for the year ended March 31, 2026, after considering the bonus issue.
- P/E Ratio has been computed based on their respective closing market price on July 13, 2026, as divided by the Basic EPS as on March 31, 2026.
- RoNW is calculated as Restated Profit for the year attributable to equity shareholders divided by the Net Worth of our Company.
- Net asset value per equity share is calculated as net worth as of the end of the relevant year divided by the weighted average number of equity shares outstanding at the end of the year.
- Price Earning (P/E) Ratio in relation to the Issue Price of ₹ [●] per share.
- The face value of our share is ₹10/- per share and the Issue Price is of ₹ [●] per share are [●] times of the face value.

3. Weighted Average Return on Net worth for the last 3 financial years (RoNW)

As per Restated Financial Statements:

Particulars	RoNW (%)	Weights
March 31, 2026	37.00%	3
March 31, 2025	51.88%	2
March 31, 2024	55.21%	1
Weighted Average	45.00%	

Note: Return on Net Worth (%) = Profit for the period/ year / Net Worth at the end of the period/year.

4. Disclosures as per clause (9)(K)(4) of Part A to SCHEDULE VI:

- The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ ESOS and issuance of bonus shares

There has been no issuance of Equity Shares (excluding shares issued under ESOP/ESOS and issuance of bonus shares) during the 18 months preceding the date of the Red Herring prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company (calculated based on the pre-issue capital before such transaction(s) and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of 30 days.

b) The price per share of our Company based on the secondary sale / acquisition of shares (equity shares)

There have been no secondary sale / acquisitions of Equity Shares, where the promoters, members of the promoter group, selling shareholder or shareholder(s) having the right to nominate director(s) in the board of directors of the Company are a party to the transaction (excluding gifts), during the 18 months preceding the date of the Red Herring Prospectus, where either acquisition or sale is equal to or more than 5% of the fully diluted paid - up share capital of the Company (calculated based on the pre-issue share capital before such transaction/s and excluding employee stock options granted but not vested), in a single transaction or multiple transactions combined together over a span of rolling 30 days.

c) Since there are no such transactions to report under (a) and (b), the price per Equity Share of our Company based on the last five primary and secondary transactions in Equity Shares (secondary transactions where the Promoters/Promoter Group entities, or Shareholder(s) having the right to nominate director(s) on the Board are a party to the transaction) not older than three years prior to the date of the Red Herring Prospectus, irrespective of the size of transactions has been computed.

Primary Transactions:

Date of Allotment	No. of Equity Shares allotted	Face value per equity share (₹)	Issue price per equity share (₹)	Nature of Allotment	Nature of Consideration	Total consideration
August 10, 2024	6,50,000	10/-	10/-	Right Issue	Cash	65,00,000
May 23, 2025	29,200	10	1,250	Preferential allotment	Cash	3,65,00,000
March 17, 2026	1,64,67,200	10	Nil	Bonus Issue	Other than Cash	Nil
Total	1,71,46,400	-	-	-	-	4,30,00,000
Weighted Average Cost of Acquisition based on Primary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)*						2.50

Secondary Transactions

Date of transfer	Details of transferor	Details of transferee	Number of Equity Shares	Face value per equity share (₹)	Acquisition/ transfer price per equity share (₹)	Nature of Consideration	Total consideration
July 12, 2024	Mr. Gajipara Keyur Dhirajlal	Mr. Gajipara Ronakkumar Mansukhbhai	1	10	1015/-	Cash	1,015
July 12, 2024	Mr. Rupapara Jay Rameshbhai	Mr. Vivekkumar Girishbhai Butani	1	10	1015/-	Cash	1,015
Total	-	-	2	-	-	-	2,030
Weighted Average Cost of Acquisition based Secondary Transactions (Total Consideration/ Number of Equity Shares) (In ₹)*							1,015

*Comprising of Promoters and members of the Promoter Group

d) Weighted average cost of acquisition, Issue Price

Weighted average cost of acquisition of Equity Shares based on primary/ secondary transaction(s), as disclosed in paragraph above, are set out below:

Past transactions	Weighted average cost of acquisition per Equity Shares (₹)#	No. of times at Floor Price (i.e., ₹ 72) *	No. of times at Cap Price (i.e., ₹ 77) *
Weighted average cost of acquisition of primary issuances as per paragraph (a) above	NA	NA	NA
Weighted average cost of acquisition for secondary transactions as per paragraph (b) above	NA	NA	NA
Weighted average cost of acquisition for Primary transactions as per paragraph (c) above	2.50	28.8 times	30.8 times
Weighted average cost of acquisition for secondary transactions as per paragraph (c) above	1015	0.07 times	0.07 times

As certified by our Auditor, by way of their certificate dated July 15,2026.

(Continued next page..)

(Continued from previous page...)

ADDITIONAL INFORMATION FOR INVESTORS							
1. Details of proposed /undertaken pre-issue placements from the DRHP filing date - Our Company has not undertaken any Pre-IPO Placements from the DRHP filing date.							
2. Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the DRHP filing date – None of our promoter(s) and promoter group(s) have undertaken any transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company from the DRHP filing date.							
3. Pre-Issue Shareholding of Promoter / Promoter Group and Additional Top 10 Public Shareholders of the Company:							
Sr. No.	Name of Shareholder	Pre-Issue shareholding as at the date of Advertisement		Post-Issue shareholding as at Allotment ⁽¹⁾			
		Number of Equity Shares	Share Holding (in %)	At the lower end of the price band (₹ 72/-)		At the upper end of the price band (₹ 77/-)	
				Number of Equity Shares	Share holding (in %)	Number of Equity Shares	Share holding (in %)
Promoters							
1	Mr. Gajipara Keyur Dhirajlal	46,74,983	26.72%	46,74,983	19.49%	46,74,983	19.49%
2	Mr. Vadodariya Satish Rameshbhai	17,00,000	9.72%	17,00,000	7.09%	17,00,000	7.09%
3	Mr. Trambadiya Dhaval Vrajlal	22,10,000	12.63%	22,10,000	9.21%	22,10,000	9.21%
4	Mr. Kapadiya Vipul K	17,00,000	9.72%	17,00,000	7.09%	17,00,000	7.09%
5	Mr. Gajipara Ronakkumar Mansukhbhai	26,35,017	15.06%	26,35,017	10.99%	26,35,017	10.99%
6	Mr. Rupapara Jay Rameshbhai	16,99,983	9.72%	16,99,983	7.09%	16,99,983	7.09%
Promoter Group ⁽²⁾							
7	Mr. Rameshbhai Ukabhai Rupapara	10,200	0.06%	10,200	0.04%	10,200	0.04%
Top 10 Public Shareholders ⁽²⁾							
8	Mr. Ankit Rameshbhai Savaliya	6,80,000	3.89%	6,80,000	2.84%	6,80,000	2.84%
9	Mr. Vishal Amrutlal Malani	6,80,000	3.89%	6,80,000	2.84%	6,80,000	2.84%
10	Mr. Pankil Chandubhai Padhariya	3,74,000	2.14%	3,74,000	1.56%	3,74,000	1.56%
11	Mr. Vivekumar Girishbhai Butani	3,40,017	1.94%	3,40,017	1.42%	3,40,017	1.42%
12	Schapenberg Industries Gmbh	1,70,000	0.97%	1,70,000	0.71%	1,70,000	0.71%
13	Ms. Malani Nehaben Anilbhai	68,000	0.39%	68,000	0.28%	68,000	0.28%
14	Mr. Anil Premjibhai Malani	68,000	0.39%	68,000	0.28%	68,000	0.28%
15	Mr. Ninad Vasantbhai Rajyaguru	47,600	0.27%	47,600	0.20%	47,600	0.20%
16	Mr. Rishi Dineshbhai Parekh	40,800	0.23%	40,800	0.17%	40,800	0.17%
17	Mr. Sharad Shamjibhai Patel	40,800	0.23%	40,800	0.17%	40,800	0.17%
Total		1,71,39,400	97.96 %	1,71,39,400	71.46 %	1,71,39,400	71.46 %

- Notes:**
- Assuming full subscription in the Issue. The post-issue shareholding details as at allotment will be based on the actual subscription and the final issue price and updated in the prospectus, subject to finalization of the basis of allotment. Also, this table assumes there is no transfer of shares by these shareholders between the date of the advertisement and allotment (if any such transfers occur prior to the date of prospectus, it will be updated in the shareholding pattern in the prospectus).
 - As on the date of the Red Herring Prospectus, we have total 32 (Thirty-Two) shareholders, out of which 25 are Public Shareholders.
 - The Promoter Group Shareholders are NA.

BASIS FOR ISSUE PRICE	
The “Basis for Issue Price” on page 131 of the Issue document has been updated with the above price band. Please refer to the website of the BRLM for the “Basis for Issue Price” updated with the above price band. You can scan the QR code given on the first page of this Advertisement for the chapter titled “Basis for Issue Price” on page 131 of the Red Herring Prospectus.	
INDICATIVE TIMELINES FOR THE ISSUE	
Sequence of Activities	Listing within T+3 days (T is Issue Closing Date)
Application Submission by Investors	Electronic Applications (Online ASBA through 3-in-1 accounts) – Upto 5 pm on T Day. Electronic Applications (Bank ASBA through Online channels like Internet Banking, Mobile Banking and Syndicate UPI ASBA etc) – Upto 4 pm on T Day. Electronic Applications (Syndicate Non-Institutional, Non-Individual Applications) – Upto 3 pm on T Day. Physical Applications (Bank ASBA) – Upto 1 pm on T Day. Physical Applications (Syndicate Non-Institutional, Non- Individual Applications of QIBs and NIs) – Upto 12 pm on T Day and Syndicate members shall transfer such applications to banks before 1 pm on T Day
Bid Modification	From Issue opening date up to 5 pm on T Day
Validation of bid details with depositories	From Issue opening date up to 5 pm on T Day
Reconciliation of UPI mandate transactions (Based on the guidelines issued by NPCI from time to time): Among Stock Exchanges – Sponsor Banks – NPCI and NPCI – PSPs/TPAPs** – Issuer Banks. Reporting formats of bid information, UPI analysis report and compliance timelines.	On Daily basis Merchant Bakers to submit to SEBI, sought as and when.
UPI Mandate acceptance time	T day – 5 pm
Issue Closure	T day – 4 pm for QIB and NII categories T day – 5 pm for II and other reserved categories
Third party check on UPI applications	On daily basis and to be completed before 9:30 AM on T+1 day.
Third party check on Non-UPI applications	On daily basis and to be completed before 1 pm on T+1 day.
Submission of final certificates: -For UPI from Sponsor Bank -For Bank ASBA, from all SCSBs -For syndicate ASBA	UPI ASBA – Before 9:30 pm on T Day All SCSBs for Direct ASBA – Before 07:30 pm on T Day Syndicate ASBA - Before 07:30 pm on T Day
Finalization of rejections and completion of basis	Before 6 pm on T+1 day.
Approval of basis by Stock Exchange	Before 9 pm on T+1 day.
Issuance of fund transfer instructions in separate files for debit and unblock. For Bank ASBA and Online ASBA – To all SCSBs For UPI ASBA – To Sponsor Bank	Intimation not later than 9:30 am on T+2 day. Completion before 2 pm on T+2 day for fund transfer. Completion before 4 pm on T+2 day for unblocking.
Corporate action execution for credit of shares	Initiation before 2 pm on T+2 day Completion before 6 pm on T+2 day

Filing of Listing Application with Stock Exchanges and issuance of trading notice	Before 7:30 pm on T+2 day
Publish allotment advertisement	On the website of Issuer, Merchant Banker and RTI - before 9 pm on T+2 day. In newspapers - on T+3 day but not later than T+4 day
Trading starts	T+3 day

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of our Company, see “History and Certain Corporate Matters” on page 216 of the Red Herring Prospectus. The Memorandum of Association of our Company is a material document for inspection in relation to the Issue. For further details, see the section “Material Contracts and Documents for Inspection” on page 439 of the Red Herring Prospectus.

LIABILITY OF MEMBERS AS PER MOA: The Liability of the members of the Company is Limited.

AMOUNT OF SHARE CAPITAL OF THE COMPANY AND CAPITAL STRUCTURE: The authorized share capital of the Company is ₹ 25,00,00,000 divided into 2,50,00,000 Equity Shares of ₹ 10/ each. The issued, subscribed and paid-up share capital of the Company before the Issue is ₹ 17,49,64,000 divided into 1,74,96,400 Equity Shares of ₹ 10/ each. For details of the Capital Structure, see “Capital Structure” on the page 90 of the Red Herring Prospectus.

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM:

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (₹)	No. of Shares	Name of Promoters	Face Value (₹)	No. of Shares
Mr.Gajipara Keyur Dhirajlal	10.00	2,000	Mr. Gajipara Keyur Dhirajlal	10.00	46,74,983
Mr.Satish Rameshbhai Vadodariya	10.00	2,000	Mr. Trambadiya Dhaval Vrajlal	10.00	22,10,000
Mr.Trambadiya Dhaval Vrajlal	10.00	2,000	Mr. Vadodariya Satish Rameshbhai	10.00	17,00,000
Mr.Kapadiya Vipul K	10.00	2,000	Mr. Kapadiya Vipul K	10.00	17,00,000
Mr. Pankil Chandubhai Padhariya	10.00	2,000	Mr. Gajipara Ronakkumar Mansukhbhai	10.00	26,35,017
-	-	-	Mr. Rupapara Jay Rameshbhai	10.00	16,99,983
-	-	-	Ms. Ekta Satish Vadodariya	-	-

LISTING: The Equity Shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE (“**NSE Emerge**”). Our Company has received an “In-principle” approval from the NSE for the listing of the Equity Shares pursuant to letter dated July 02, 2026. For the purposes of the Issue, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring Prospectus has been submitted for registration to the ROC on July 15, 2026 and Prospectus shall be filed with the RoC in accordance with Section 26(4) of the Companies Act, 2013.

DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA (“SEBI”): Since the Issue is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue Document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire “Disclaimer Clause of SEBI” beginning on page 354 of the Red Herring Prospectus.

DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Document. The investors are advised to refer to the Offer Document for the full text of the “Disclaimer Clause of NSE” beginning on page 354 of the Red Herring Prospectus.

GENERAL RISK: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and Exchange Board of India (“SEBI”) nor does SEBI guarantee the accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to “Risk Factors” on page 25 of the Red Herring Prospectus.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
SMART HORIZON CAPITAL ADVISORS PVT. LTD.	Bigshare Services Pvt. Ltd.	METALIC TECHNOFORGE LIMITED MS. PARUL WADHAWAN, Company Secretary & Compliance Officer Address: Sr. No.-129/1 P4 (New Survey no. 296), Plot No.-05 & 06, Padavala Main Road, Opp. Electric Power House, VillagePadavala, Veraval (Shapar), Rajkot360024, Kotda Sanghani, Gujarat, India. Tel. No.: +91 9033332532 Email: investors@metalictchnoforge.com Website: www.metalictchnoforge.com/
SMART HORIZON CAPITAL ADVISORS PRIVATE LIMITED Address: B/908, Western Edge II, Kanakia Space, Behind Metro Mall, off Western Express Highway, Magathane, Borivali East, Mumbai – 400066, Maharashtra, India. Telephone: 022-28706822 E-mail: director@shcapl.com Investors Grievance e-mail: investor@shcapl.com Contact Person: Mr. Parth Shah Website: www.shcapl.com SEBI Registration No.: INM000013183	BIGSHARE SERVICES PRIVATE LIMITED Address: Office No. S6- 2, 6th Floor Pinnacle Business Park, Next to Ahura Centre, Mahakali Caves, road, Andheri (East), Mumbai-400 093. Telephone: 022 – 6263 8200 E-mail: ipo@bigshareonline.com Investors Grievance e-mail: investor@bigshareonline.com Website: www.bigshareonline.com Contact Person: Mr. Aniket Seebag SEBI Registration No.: INR000001385	Investors can contact the Company Secretary and Compliance Officer or the Registrar to the Issue in case of any pre- Issue or post- Issue related grievances, grievances including non-receipt of letters of allotment, non-credit of allotted equity shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc. For all Issue related queries and for redressal of complaints, investors may also write to the BRLM.

Availability of Red Herring Prospectus: Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Red Herring Prospectus will be available at the website of SEBI at www.sebi.gov.in; the website of Stock Exchange at www.nseindia.com, the website of BRLM at www.shcapl.com and website of Company at www.metalictchnoforge.com/

Availability of Bid-Cum-Application forms: Bid-Cum-Application forms can be obtained from the Company: Metalic Technoforge Limited, Book Running Lead Manager: Smart Horizon Capital Advisors Private Limited. Application Forms can also be obtained from the Stock Exchange and list of SCSBs available on the website of SEBI at www.sebi.gov.in and website of Stock Exchange at www.nseindia.com.

Application Supported by Blocked Amount (ASBA): All investors in this Issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund.

For more details on the issue process and how to apply, please refer to the details given in application forms and abridged prospectus and also please refer to the chapter “Issue Procedure” on page 378 of the Red Herring Prospectus

Banker to the Issue: Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the RHP

Date: July 15, 2026
Place: Rajkot, Gujarat

Metalic Technoforge Limited is proposing, subject to market conditions and other considerations, public Issue of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Gujarat on July 15, 2026. The Red Herring Prospectus is available on the website of the Book Running Lead Manager at www.shcapl.com, the website of the NSE i.e., www.nseindia.com, and website of our Company at www.metalictchnoforge.com/.

Investor should note that investment in equity shares involves a high degree of risk. For details, investors should refer to and rely on the Red Herring Prospectus, including the section titled “Risk Factors” on page 25 of the Red Herring Prospectus, which has been filed with ROC. The Equity Shares have not been and will not be registered under the U.S. Securities Act (“the Securities Act”) or any state securities laws in United States and may not be issued or sold within the United States or to, or for the account or benefit of, “U.S. persons” (as defined in Regulations under the securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act of 1933.

AdBaaZ

વિભાગીય સંશોધન કેન્દ્ર, ભચાઉ દ્વારા વિવિધ યોજનાઓ અંતર્ગત ખેડૂતોને નિર્દર્શન કીટોનું વિતરણ

જાનદેશ પ્રતિનિધિ, ભચાઉ ખેડૂતો સુધી આધુનિક કૃષિ ટેકનોલોજી પહોંચાડવા, ભલામણ કરાયેલ સુધારેલ જાતોના પ્રચાર-પ્રસારને વેગ આપવા તેમજ વૈજ્ઞાનિક ખેતી પદ્ધતિઓના વ્યાપક અમલીકરણના હેતુથી વિભાગીય સંશોધન કેન્દ્ર, ભચાઉ દ્વારા વર્ષ ૨૦૨૬-૨૭ દરમિયાન વિવિધ યોજનાઓ હેઠળ પસંદગી પામેલા ખેડૂતોને નિર્દર્શન કીટોનું વિતરણ કરવામાં આવ્યું છે.ટ્રાન્સફર ઓફ ટેકનોલોજી યોજના અંતર્ગત કુલ ૫ ખેડૂતોને પ્રતિ ખેડૂત ૪.૦૦ કિલોગ્રામ મુજબ કુલ ૨૦.૦૦ કિલોગ્રામ દિવેલાની જાતના બીજ તેમજ તુવેરની ??-૧૦૭ જાતના બીજનું નિર્દર્શન આપવામાં આવ્યું છે. આ નિર્દર્શનનો હેતુ ખેડૂતોને ભલામણ કરાયેલ સુધારેલ જાતોના ઉત્પાદન અને તેમની કાર્યક્ષમતાનો ખેતર સ્તરે પ્રત્યક્ષ અનુભવ કરાવવાનો છે.હોલીવુડક એગ્રીકલ્ચર ડેવલપમેન્ટ યોજના હેઠળ વિભાગીય સંશોધન કેન્દ્ર દ્વારા દત્તક લેવામાં આવેલા કુંભારડી અને ગુણાતીતપુર ગામોમાં વિવિધ પાકોના નિર્દર્શન માટે કુલ ૧૦ ખેડૂતોને

૪૦.૦૦ કિલોગ્રામ દિવેલાની જાત, ૧૦ ખેડૂતોને ૬૦.૦૦ કિલોગ્રામ મગની -૪ જાત તથા ૨૦ ખેડૂતોને ૮૦.૦૦ કિલોગ્રામ તુવેરની ??-૧૦૭ જાતના બીજનું વિતરણ કરવામાં આવ્યું છે. ઉપરાંત, બંને ગામોની કુલ ૩૦ મહેલા લાભાર્થીઓને પોષણયુક્ત આહાર અને ઘરઆંગણે શાકભાજી ઉત્પાદનને પ્રોત્સાહન આપવા માટે કિચન ગાર્ડનિંગ કીટ પણ આપવામાં આવી છે.સરદાર સરોવર નર્મદા નિગમ લિમિટેડ અંતર્ગત કમાન્ડ વિસ્તારના -૮ જાતના ૧૩૦.૦૦ કિલોગ્રામ, શણના ૨૪૦.૦૦ કિલોગ્રામ, તુવેરની ??-૧૦૭ જાતના ૮૦.૦૦ કિલોગ્રામ તથા કારીગઝાના ૧૬.૦૦ કિલોગ્રામ બિયારણનું વિતરણ કરવામાં આવ્યું છે. ઉપરાંત, સંકલિત ખેતી પદ્ધતિના આ કાર્યક્રમ દરમિયાન ડો. યોગેશ રાઠવા, મદદનીશ સંશોધન વૈજ્ઞાનિકએ જણાવ્યું હતું કે, “આ નિર્દર્શન કાર્યક્રમો માત્ર બીજ વિતરણ પૂરતા મર્યાદિત નથી. નિર્દર્શન માટે પસંદગી પામેલા ખેડૂતોને સમગ્ર પાક અવધિ દરમિયાન વૈજ્ઞાનિક ખેતી પદ્ધતિ, સમયાંતરે તકનીકી માર્ગદર્શન, ખેતર મુલાકાત, જીવાત અને રોગ નિયંત્રણ તેમજ પાક વ્યવસ્થાપન અંગે સતત માર્ગદર્શન આપવામાં આવશે, જેથી નિર્દર્શનના

સકારાત્મક પરિણામો વધુમાં વધુ ખેડૂતો સુધી પહોંચે અને નવી ટેકનોલોજીનો વ્યાપ વધે.”કેન્દ્ર વડા અને સહ સંશોધન વૈજ્ઞાનિક ડો. આર. એમ. જાડેજાએ ખેડૂતોને અપીલ કરતાં જણાવ્યું હતું કે નિર્દર્શન હેઠળ આપવામાં આવેલી સુધારેલ જાતો અને બાગાયતી પાકોનું વૈજ્ઞાનિક અભિગમ સાથે વાવેતર કરી ઉત્તમ પરિણામો પ્રાપ્ત કરે તેમજ પોતાના ગામ અને આસપાસના વિસ્તારમાં અન્ય ખેડૂતોને પણ આ ટેકનોલોજી અપનાવવા પ્રેરિત કરે. આ ઉપરાંત, સરદાર કૃષિનગર દાંતીવાડા કૃષિ યુનિવર્સિટીના માનનીય કુલપતિ ડો. એસ. ડી. સોલંકીના હસ્તે ખેડૂતોને નિર્દર્શન કીટોનું વિતરણ કરવામાં આવ્યું હતું તથા તેમણે ખેડૂતોને આધુનિક, ટકાઉ અને વૈજ્ઞાનિક ખેતી પદ્ધતિઓ અપનાવવા માર્ગદર્શન આપ્યું હતું.ખેડૂતોની પસંદગી, લાભાર્થીઓ સાથે સંકલન તેમજ નિર્દર્શન કીટોના આયોજનબદ્ધ વિતરણમાં મદદનીશ સંશોધન વૈજ્ઞાનિક ડો. યોગેશ રાઠવા, શ્રી રાજ પરવાડીયા, સિનિયર રિસર્ચ ફેલો તેમજ ખેતી મદદનીશ, શ્રી જશપાલસિંહ ડાભીએ મહત્વપૂર્ણ કામગીરી બજાવી હતી.

જાનદેશ પ્રતિનિધિ, કચ્છ : કચ્છ જિલ્લાના જાહેર સ્થળોએ વગર પરવાનગીએ રેલી, સરઘસ, દેખાવો જેવા કાર્યક્રમોમાં ચાર કે તેથી વધુ માણસો એકઠા ન થાય, સુલેહ શાંતિનો ભંગ ન થાય, જિલ્લા/તાલુકા સેવા સદને પોતાના કામ અર્થે આવતા નાગરિકોને કોઈ અવગડતા ન પડે તથા કાયદો અને િયવસે?યાની પરિર?થિતિ જળવાઈ રહે તે હેતુસર જિલ્લા સેવા સદન, ભુજ તથા મધે?યર?થ સેવા સદન, ભુજ, અંજાર, ભચાઉ, મુન?દ્રા, નખત્રાણા, અબડાસા, જિલ્લાના નલિયા, દયાપર, મુન?દ્રા, માંડવી, ભુજ, નખત્રાણા, અંજાર, ગાંધીધામ, ભચાઉ અને રાપર તાલુકા સેવા સદન તેમજ પોલીસ મહાનિરીક્ષની કચેરી, ભુજ, પોલીસ અધિક્ષકની કચેરી ભુજ અને ગાંધીધામ, નાયબ પોલીસ અધિક્ષકની કચેરીઓ, સી.પી.આઈ.ની કચેરી, દરેક પોલીસ સ્ટેશનો, ગાંધીધામ મહાનગરપાલિકા, જાહેર સ્થળો, દરેક સરકારી કચેરીઓની બહાર



કે તમામ સરકારી કચેરીઓના પરિસરની ૧૦૦ મીટરની ત્રિજ્યાના વિસ્તારમાં કોઈ મંડળી બનાવી સરઘસ કે રેલી કાઢીને આવેદન પત્ર આપવા ઉપર પર મનાઈ ફરમાવવામાં આવી છે.ગુજરાત પોલીસ અધિનિયમ ૧૯૫૧ની કલમ-૩૭(૩) મુજબ કચ્છના અધિક જિલ્લા મેજિસ્ટ્રેટશ્રી પાર્થ કોટડીયા દ્વારા બહાર પાડવામાં આવેલા જાહેરનામાનો અમલ તા.૨૮/૦૭/૨૦૨૬ સુધીની મુદત માટે કરવાનો રહેશે. અનધિકૃત/ગેરકાયદેસર રીતે ચાર કરતાં વધુ ેયક્તિઓ એકી સાથે કોઈપણ જગ?યાએ ભેગા થાય, કોઈ મંડળી બનાવી રેલી, સરઘસ, દેખાવો કરવા કાઢવા કે રેલી સ્વરૂપે એકઠા થઈને આવેદન પત્ર આપવા પર મનાઈ ફરમાવવામાં આવી છે.આ જાહેરનામા સરકારી નોકરીમાં ફરજ ઉપર અથવા રોજગારમાં હોય તે વ્યક્તિઓને, ફરજ પર હોય તેવી ગૃહરક્ષકદળની વ્યક્તિઓને, લગ?નના વરધોડા તથા રમશાનયાત્રાને, સક્ષમ અધિકારી તરફથી આપવામાં આવેલા ખાસ કિસ્સા તરીકે પરવાનગીને, સરકારશ્રી દ્વારા આયોજિત કાર્યક્રમો કે અભિયાનને લાગુ પડશે નહીં.આ જાહેરનામાનો ભંગ કે ઉલ્લંઘન કરનાર કોઈપણ વ્યક્તિ અધિનિયમની કલમ-૧૩૫ની પેટા કલમ-૩ મુજબ શિક્ષાને પાત્ર ઠરશે.